



25th July, 2017

The Secretary The National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor Plot No. C/1, G Block Bandra - Kurla Complex, Bandra (E) MUMBAI - 400 051	Department of Corporate Services BSE Limited 1 st Floor, New Trading Ring, Rotunda Building P J Towers, Dalal Street, Fort, MUMBAI – 400 001
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Sub: Allotment of Shares upon conversion of debt into Equity under Strategic Debt Restructuring Scheme (SDR) of the Reserve Bank of India (RBI).

Dear Sir,

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that pursuant to approval of Members of the Company and decisions taken at the meetings of Joint Lenders Forum, the Committee of Directors of the Company at its meeting held today have allotted 637,931,917 Equity Shares of Rs. 2/- each ("Shares") at Rs. 15.83 per equity share, on preferential basis, in terms of SDR of RBI upon conversion of Debt into Equity.

We request you to kindly take the above on record.

Thanking you,

Yours faithfully,
for **BALLARPUR INDUSTRIES LIMITED**

AKHIL MAHAJAN
CHIEF GENERAL MANAGER & COMPANY SECRETARY

