



5th July, 2016

The Market Operations Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street MUMBAI- 400 001	The Manager Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051
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Dear Sir,

Please find herewith the intimation given by a material subsidiary of the Company viz BILT Graphic Paper Products Ltd. ("BGPPL") sent to us after their Board meeting announcing that they have received a non-binding offer proposing the acquisition of BGPPL's Ballarpur and Ashti undertakings.

We would appreciate if you could please take the same on record.

Yours faithfully,
For **BALLARPUR INDUSTRIES LIMITED**

AKHIL MAHAJAN
CHIEF GENERAL MANAGER & COMPANY SECRETARY

Encl: as above.



5th July, 2016

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring, Rotunda Building
P J Towers, Dalal Street, Fort
Mumbai – 400 001

Re: Receipt of Non-Binding Offer from JK Paper Ltd to acquire the Ballarpur and Ashti undertakings of the Company

Ref: Company code: 10026

Dear Sir,

The Company announced today that its Board of Directors ("Board") has received a non-binding offer from JK Paper Ltd proposing the acquisition of Company's Ballarpur undertaking which has a manufacturing capacity of 299,500 TPA paper situate at Chandrapur District of Maharashtra and Ashti undertaking which has a manufacturing capacity of 54,000 TPA situate at Gadchiroli District of Maharashtra.

This proposal constitute an indication of interest but is subject to due diligence, negotiation and execution of definitive agreements.

The Board has reviewed the offer and has authorised a Committee of Directors to take the next appropriate steps. There can be no assurance that any definitive offer will be made, that any agreement would be executed or that this offer will be approved or the proposed acquisition consummated.

The Company will provide updates with respect to this proposal as required under applicable law.

You are requested to take the above information on record.

Thanking You,

Yours faithfully,
for **BILT GRAPHIC PAPER PRODUCTS LIMITED**


B. HARIHARAN
DIRECTOR

